



Gift Intention Form

Dear Friend of Risen Christ,

We understand that for many donors, gift planning is personal. However, by letting us know your plans, you are helping us to thank you, honor your intent, and plan for the future.

This form is a statement of intent only; it is not legally binding, and may be changed at any time. Please know that **all information provided will be kept confidential** and is for the purposes of internal planning at Risen Christ Catholic School only.

Name(s): _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

In recognition my long-term commitment to Risen Christ Catholic School, I have made the following provision(s):

- **Bequest in my will or trust**

Have you designated your bequest to Risen Christ by percentage, by dollar amount, or as a residuary bequest?

- ☐ Percentage
- ☐ Outright dollar amount
- ☐ Residuary bequest

Estimated present size of gift, if you wish to share:

Attorney or advisor contact information, if you wish to share:

- **Beneficiary designation**

What type of account?

- ☐ Insurance policy (describe) _____
- ☐ Bank or retirement account (describe) _____
- ☐ Donor-advised fund (describe) _____
- ☐ Other (describe) _____

Have you designated Risen Christ to receive a percentage or dollar amount?

- ☐ Percentage % _____
- ☐ Dollar amount \$ _____

- **Charitable trust or annuity**

Please describe:

- **Real estate, securities or other assets not listed above**

Please describe:

Purpose/Intent of Gift

- Unrestricted, for General Support
- Restricted, for _____

Gift Recognition

In recognizing this gift, Risen Christ is authorized to list the following name:

☐ I wish to be anonymous.

In the unlikely event that it becomes impossible, impractical, or illegal for the school to satisfy the original intent of this form, the Board of Directors is authorized to use the funds for any purpose deemed beneficial to the mission of Risen Christ Catholic School, at its discretion, ensuring that the legacy and intent of the donor is honored. When possible, this decision shall be made in consultation with the donor and/or his/her heirs.

Thank you for sharing your intention with Risen Christ Catholic School

Please return your completed form to:

Advancement Office
Risen Christ Catholic School
1120 East 37th St
Minneapolis, MN 55407